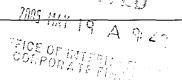
## SHARPE RESOURCES CORPORATION RECEIVED

Tel: (416) 361-0737

Fax: (416) 361-0923



May 6, 2005

Office of International Corporate Finance Securities & Exchange Commission 450 - 5 Street, N.W., Room 3094 (3-6) Washington, D.C., U.S.A. 20549



Attention: Filings/Listings

Dear Sirs:

## Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of a change of Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation changing the date from June 9th, 2005 to June 15th, 2005, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

## SHARPE RESOURCES CORPORATION

Per: Shaun A. Drake

SAD/cd

Encl.



## **Notice of Record & Meeting Dates**

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Change	X

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				Cor	ntact Name: SH	IAUN A. DRAKE	E	
Transfer Agent	CUID	Name: EQUITY TRANSFER SERVICES			Telephone: 416-361-0152			
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This Notice and Request for se	ervices is authorized by:							
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All services provided by CDS Shaun A. Drake	INC. hereunder are subjec	t to the terms and	nditions printed	on the revers		, , ,	у	
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